General information about company	
Scrip code*	544302
NSE Symbol*	INNOVANA
MSEI Symbol*	NOTLISTED
ISIN*	INE403Y01018
Name of company	INNOVANA THINKLABS LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	20-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	14-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	20-05-2026 14:30
End date and time of board meeting	20-05-2026 19:50
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS				
	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
	Date of start of reporting period	01-01-2026	01-04-2025	
	Date of end of reporting period	31-03-2026	31-03-2026	
	Whether results are audited or unaudited	Audited	Audited	
	Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	**Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.**			
1	**Income**			
	Revenue from operations	3260.32	13230.74	
	Other income	256.62	1326.57	
	Total income	**3516.94**	**14557.31**	
2	**Expenses**			
(a)	Cost of materials consumed	505.52	1549.64	
(b)	Purchases of stock-in-trade	6.68	16.44	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	18.63	180.26	
(d)	Employee benefit expense	673.09	2223.82	
(e)	Finance costs	107.46	459.13	
(f)	Depreciation, depletion and amortisation expense	273.04	1052.67	
(g)	**Other Expenses**			
1	Digital Advertising Expences	1137.44	2706.66	
2	Other Expenses	602.19	1982.27	
	Total other expenses	**1739.63**	**4688.93**	
	Total expenses	**3324.05**	**10170.89**	
3	**Total profit before exceptional items and tax**	**192.89**	**4386.42**	
4	Exceptional items	0	0	
5	**Total profit before tax**	**192.89**	**4386.42**	
6	**Tax expense**			
7	Current tax	280.37	1260.24	
8	Deferred tax	-143.33	-143.24	
9	**Total tax expenses**	**137.04**	**1117**	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	**Net Profit Loss for the period from continuing operations**	**55.85**	**3269.42**	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	**Net profit (loss) from discontinued operation after tax**	**0**	**0**	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	126.56	389.16	
16	**Total profit (loss) for period**	**182.41**	**3658.58**	
17	Other comprehensive income net of taxes	-11.66	-11.66	
18	**Total Comprehensive Income for the period**	**170.75**	**3646.92**	
19	**Total profit or loss, attributable to**			
	Profit or loss, attributable to owners of parent	294.35	3814.33	
	Total profit or loss, attributable to non-controlling interests	-111.94	-155.75	
20	**Total Comprehensive income for the period attributable to**			
	Comprehensive income for the period attributable to owners of parent	286.76	3806.74	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-116.01	-159.82	
21	**Details of equity share capital**			
	Paid-up equity share capital	2066	2066	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve		0	
23	**Earnings per share**			
i	**Earnings per equity share for continuing operations**			
	Basic earnings (loss) per share from continuing operations	0.88	17.78	
	Diluted earnings (loss) per share from continuing operations	0.88	17.78	
ii	**Earnings per equity share for discontinued operations**			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	**Earnings per equity share (for continuing and discontinued operations)**			
	Basic earnings (loss) per share from continuing and discontinued operations	0.88	17.78	
	Diluted earnings (loss) per share from continuing and discontinued operations	0.88	17.78	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	**Disclosure of notes on financial results**	**Textual Information(4)**		

Text Block	
	Notes to Statement of Consolidated Financial Results 1. The above Consolidated financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 20 May 2026. Further, the audit of consolidated financial results for the year ended 31 March 2026, in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended time to time, has been carried out by the statutory auditor of the company. 2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended). 3. Earnings per share for the quarter ended 31 March 2026, 31 December 2025 and 31 March 2025 has been calculated for three months respectively and not annualized. 4. The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited consolidated figures in respect of the full financial year and the published consolidated year to date figures up to the third quarter of the respective financial years. Also, the figures up to the end of the third quarter were only reviewed and not subject to audit. 5. The Digital Advertising Expenses included in the Statement, incurred by Astro Services were primarily towards customer acquisition, brand building, and business growth initiatives through digital platforms. As the Astro business is currently in a growth and expansion stage, marketing and promotional expenses are comparatively higher in relation to the present revenue levels. These expenditures are strategic in nature and have been incurred to enhance brand visibility, expand the customer base, increase market penetration, and support long-term revenue generation and scalability of the business. 6. The figures for the quarter ended 31 March 2026 and 31 December 2025 reflect higher expenses in the Gym and Fitness Segment due to the regulatory change in GST treatment of physical well-being services. As a result, the overall cost of providing these services has increased, and the Company has recognised the impact of such additional tax burden in its expenses for the period under review. The increase in cost is attributable to the non-availability of ITC under the revised GST structure and not to any operational inefficiency. 7. No investor complaints were pending as on 31 March 2026. 8. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period. 9. The above Financial Results are also available on our website www.innovanathinklabs.com & stock exchange website www.nseindia.com and www.bseindia.com.
Textual Information(4)	Notes to Statement of Consolidated Financial Results 1. The above Consolidated financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 20 May 2026. Further, the audit of consolidated financial results for the year ended 31 March 2026, in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended time to time, has been carried out by the statutory auditor of the company. 2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended). 3. Earnings per share for the quarter ended 31 March 2026, 31 December 2025 and 31 March 2025 has been calculated for three months respectively and not annualized. 4. The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited consolidated figures in respect of the full financial year and the published consolidated year to date figures up to the third quarter of the respective financial years. Also, the figures up to the end of the third quarter were only reviewed and not subject to audit. 5. The Digital Advertising Expenses included in the Statement, incurred by Astro Services were primarily towards customer acquisition, brand building, and business growth initiatives through digital platforms. As the Astro business is currently in a growth and expansion stage, marketing and promotional expenses are comparatively higher in relation to the present revenue levels. These expenditures are strategic in nature and have been incurred to enhance brand visibility, expand the customer base, increase market penetration, and support long-term revenue generation and scalability of the business. 6. The figures for the quarter ended 31 March 2026 and 31 December 2025 reflect higher expenses in the Gym and Fitness Segment due to the regulatory change in GST treatment of physical well-being services. As a result, the overall cost of providing these services has increased, and the Company has recognised the impact of such additional tax burden in its expenses for the period under review. The increase in cost is attributable to the non-availability of ITC under the revised GST structure and not to any operational inefficiency. 7. No investor complaints were pending as on 31 March 2026. 8. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period. 9. The above Financial Results are also available on our website www.innovanathinklabs.com & stock exchange website www.nseindia.com and www.bseindia.com. 10. Operating Segments: The Company primarily operates in Software development but its subsidiary companies operate in different segments are:1) lnnovana Techlabs Limited operates in Software development Activities; 2) lnnovana Fitness Labs Limited operates in Gym and Fitness Activities; 3) lnnovana Infrastructure Limited operates in Construction and Infrastructure Development Activities 4) Innovana Astro Services Limited engaged in online Astro services and related work 5) lnnovana Games Studio Limited Company engaged to online gaming application or online game portal 6) I Solve Software Services Limited engaged in development services for client base activities 7) Innovana Green Energy Private Limited engaged in generation of power through solar panels. The products considered for each operating segment are 1) Software Development including other auxiliary Services; 2) Gym and Fitness Activities; 3) Construction and Infrastructure Development Activities; 4) Astro Services and Games Studio; 5) Green Energy.

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Consolidated
	Assets	
1	**Non-current assets**	
	Property, plant and equipment	2264.64
	Capital work-in-progress	539.74
	Investment property	
	Goodwill	0
	Other intangible assets	72.91
	Intangible assets under development	1505.74
	Biological assets other than bearer plants	
	Investments accounted for using equity method	
	Non-current financial assets	
	Non-current investments	8010.11
	Trade receivables, non-current	
	Loans, non-current	2137.01
	Other non-current financial assets	
1	Other Financial Assets	7562.31
2		
3		
4		
5		
	Details of other non-current financial assets	
	Total of other non-current financial assets	**7562.31**
	Total non-current financial assets	**17709.43**
	Deferred tax assets (net)	339.65
	Other non-current assets	
1	Right-of-use Assets	4567.95
2	Income Tax Assets (Net)	52.2
3	MAT Credit (Assets)	691.3
4	Other non-current assets	9.39
5		
	Details of other non-current assets	
	Total of other non-current assets	**5320.84**
	Total non-current assets	**27752.95**
2	**Current assets**	
	Inventories	1154.35
	Current financial asset	
	Current investments	0
	Trade receivables, current	4375.06
	Cash and cash equivalents	955.68
	Bank balance other than cash and cash equivalents	171.18
	Loans, current	825.5
	Other current financial assets	
1		
2		
3		
4		
5		
	Details of other current financial assets	
	Total of Other current financial assets	
	Total current financial assets	**6327.42**
	Current tax assets (net)	
	Other current assets	
1	Other current assets	1266.18
2		
3		
4		
5		
	Details of other current assets	
	Total of other current assets	**1266.18**
	Total current assets	**8747.95**
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	**36500.9**
	Equity and liabilities	
1	**Equity**	
	Equity attributable to owners of parent	
	Equity share capital	2066
	Other equity	25178.58
	Total equity attributable to owners of parent	**27244.58**
	Non controlling interest	689.06
	Total equity	**27933.64**
2	**Liabilities**	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	0
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	

	Total Trade payable	
	Other non-current financial liabilities	
1	Lease Liabilities	4520.06
2		
3		
4		
5		
	Details of other non-current financial liabilities	
	Total of other non-current financial liabilities	**4520.06**
	Total non-current financial liabilities	**4520.06**
	Provisions, non-current	0
	Deferred tax liabilities (net)	139.42
	Deferred government grants, Non-current	
	Other non-current liabilities	
1	Employee Benefit Obligations	226.5
2		
3		
4		
5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	**226.5**
	Total non-current liabilities	**4885.98**
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	751.82
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	28.81
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1140.17
	Total Trade payable	**1168.98**
	Other current financial liabilities	
1	Lease Liabilities	520.09
2	Other Financial Liabilities	298.49
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	**818.58**
	Total current financial liabilities	**2739.38**
	Other current liabilities	
1	Employee Benefit Obligations	91.26
2	Other current liabilities	300.73
3		
4		
5		
	Details of other current liabilities	
	Total of other current liabilities	**391.99**
	Provisions, current	0
	Current tax liabilities (Net)	549.91
	Deferred government grants, Current	
	Total current liabilities	**3681.28**
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	**8567.26**
	Total equity and liabilities	**36500.9**
	Disclosure of notes on assets and liabilities	

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results			
	Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
1	**Segment Revenue (Income)**		
	(net sale/income from each segment should be disclosed)		
1	Software Product Sales	1773.14	8199.33
2	Gym and Fitness	726.09	3590.18
3	Construction and Infrastructure	141.87	508.09
4	Astro Services and Games Studio	1227.05	3857.63
5	Green Energy	0.11	0.21
	Total Segment Revenue	3868.26	16155.44
	Less: Inter segment revenue	351.32	1598.13
	Revenue from operations	3516.94	14557.31
2	**Segment Result**		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Software Product Sales	964.35	5462.57
2	Gym and Fitness	-276.51	-105.32
3	Construction and Infrastructure	59.19	171.22
4	Astro Services and Games Studio	-363.54	-402.71
5	Green Energy	-3.06	-9.34
	Total Profit before tax	380.43	5116.42
	i. Finance cost	187.54	730
	ii. Other Unallocable Expenditure net off Unallocable income		
	Profit before tax	192.89	4386.42
3	**(Segment Asset - Segment Liabilities)**		
	Segment Asset		
1	Software Product Sales	0	0
2	Gym and Fitness	0	0
3	Construction and Infrastructure	0	0
4	Astro Services and Games Studio	0	0
5	Green Energy	0	0
	Total Segment Asset	0	0
	Un-allocable Assets	0	0
	Net Segment Asset	0	0
4	**Segment Liabilities**		
	Segment Liabilities		
1	Software Product Sales	0	0
2	Gym and Fitness	0	0
3	Construction and Infrastructure	0	0
4	Astro Services and Games Studio	0	0
5	Green Energy	0	0
	Total Segment Liabilities	0	0
	Un-allocable Liabilities	0	0
	Net Segment Liabilities	0	0
	Disclosure of notes on segments		

Other Comprehensive Income			
Date of start of reporting period		01-01-2026	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement of Post employment benefit & Obligations	-11.66	-11.66
	Total Amount of items that will not be reclassified to profit and loss	-11.66	-11.66
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-11.66	-11.66

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	4386.42
2	**Adjustments for reconcile profit (loss)**	
	Adjustments for finance costs	459.13
	Adjustments for decrease (increase) in inventories	276.14
	Adjustments for decrease (increase) in trade receivables, current	-1123.38
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-373.65
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-36.26
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	1052.67
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	258.48
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-320.48
	Adjustments for dividend income	1.09
	Adjustments for interest income	649.81
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	-77.05
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-49.8
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	61.35
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	**-523.75**
	Net cash flows from (used in) operations	**3862.67**
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	1186.68
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	**2675.99**
3	**Cash flows from used in investing activities**	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	678.47
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	644.52
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	112.87
	Purchase of other long-term assets	3437.13
	Cash advances and loans made to other parties	1255.31
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1.09
	Interest received	649.81
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) investing activities	**-5251.66**
4	**Cash flows from used in financing activities**	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	2416.35

	Proceeds from issuing other equity instruments	754.25
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	225.67
	Repayments of borrowings	0
	Payments of lease liabilities	800.3
	Dividends paid	0
	Interest paid	100.7
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	**2495.27**
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	**-80.4**
5	**Effect of exchange rate changes on cash and cash equivalents**	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	**-80.4**
	Cash and cash equivalents cash flow statement at beginning of period	1207.26
	Cash and cash equivalents cash flow statement at end of period	**1126.86**

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Goyal Darda & Company	Yes	31-10-2027